

BEM/E/151/M102.012/17

18 April 2017

Subject: Appointment the Independent Financial Advisor

Attention: President
The Stock Exchange of Thailand

The Board of Directors' Meeting of Bangkok Expressway and Metro Public Company Limited ("the **Company**") No. 3/2017 held on 11 April 2017 has resolved to appoint Capital Advantage Company Limited as the Independent Financial Advisor for the Company to give their opinions on the entering into the connected transaction regarding the Engagement of CH. Karnchang Public Company Limited for project management, supply, installation, and test run of the M&E systems of the MRT Blue Line Project to present to the shareholders of the Company. The Company will deliver a report of the Independent Financial Advisor to the shareholders for consideration together with the Notice of Extraordinary General Meeting of Shareholder No. 1/2017.

Please be informed accordingly

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)
Managing Director

Managing Director Office
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