

BEM/E/151/M102.018/17

June 12, 2017

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders
No. 1/2017

Attn.: The President
The Stock Exchange of Thailand

Reference is made to the fact that Bangkok Expressway and Metro Public Company Limited held the Extraordinary General Meeting of Shareholders No. 1/2017 on Monday, June 12, 2017 at 14.00 hrs., at Plenary Hall 1-2, Queen Sirikit National Convention Center, 60 New Rachadapisek Road, Klongtoey, Bangkok. The Meeting commenced at 14.00 hrs. There were a total of 1,664 shareholders attending the Meeting in person and by proxy, holding among them 10,328,514,573 shares or 67.5729 percent of the total number of shares sold. As at the closing of the registration, there were a total of 1,945 shareholders, holding among them 10,424,980,520 shares or 68.2040 percent of the total number of shares sold. The Extraordinary General Meeting of Shareholders No. 1/2017 resolved as follows:

1. The Meeting approved the Minutes of the 2017 Annual Ordinary General Meeting of Shareholders which was held on April 11, 2017.

The Meeting approved with a majority of the votes of the shareholders attending the Meeting and casting votes as follows:

Total of the votes of shareholders attending the agenda are 10,419,464,408 votes

Approved	10,397,641,569	votes	equal to	99.9997	percent
Disapproved	20,000	votes	equal to	0.0001	percent
Abstained	21,801,039	votes			
Voided Ballot	1,800	votes	equal to	0.0000	percent

2. The Meeting approved the Company to enter into a connected transaction by engaging CH. Karnchang Public Company Limited for Project Management, Supply and Installation of the M&E Systems of the MRT Blue Line Project in the amount of Baht 19,643 million excluding VAT.

The Meeting approved with the votes of more than three-fourths of the total number of votes of the shareholders attending the Meeting and having the right to vote, excluding the interested shareholders.

Total of the votes of shareholders attending the agenda are 10,424,528,483 votes

Total of the votes of shareholders who have no voting right are 4,725,331,033 votes

Total of the votes of shareholders having the voting rights are 5,699,197,450 votes

Approved	5,677,068,308	votes	equal to	99.6117	percent
Disapproved	27,205	votes	equal to	0.0004	percent
Abstained	22,100,137	votes	equal to	0.3877	percent
Voided Ballot	1,800	votes	equal to	0.0000	percent

3. The Meeting approved the issuance and offering of the secured and/or non-secured debentures to be the source of funds of the MRT Blue Line Project in the total amount and the outstanding value of the debenture's principal not exceeding Baht 16,000 million, and hereby granted the approval for the Board of Directors and/or such person designated by the Board of Directors authorized to perform as proposed.

The Meeting approved with the votes of more than three-fourths of the total number of votes of the shareholders attending the Meeting and having the right to vote.

Total of the votes of shareholders attending the agenda are 10,424,823,900 votes

Total of the votes of shareholders having the voting rights are 10,424,823,900 votes

Approved	10,344,985,208	votes	equal to	99.2341	percent
Disapproved	58,074,857	votes	equal to	0.5570	percent
Abstained	21,762,035	votes	equal to	0.2087	percent
Voided Ballot	1,800	votes	equal to	0.0000	percent

Please be informed accordingly.

Very truly yours,

-Signature-

(Mrs. Payao Marittanaporn)
Managing Director

Managing Director Office

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