

(Translation)

BEM/E/151/M102.007/17

April 7, 2017

Re: Disclosure of Information Memorandum on Acquisition of Assets from Investment in the MRT Blue Line Extension Project on the Company's website

Attn.: The President
The Stock Exchange of Thailand

According to the Board of Directors' Meeting No. 2/2017 of Bangkok Expressway and Metro Public Company Limited (the "Company") on 29 March 2017 passed a resolution, granting approval for the Company to invest in the MRT Blue Line Extension Project by entering into the MRT Blue Line Concession Agreement (the "Concession Agreement") with the Mass Rapid Transit Authority of Thailand (the "MRTA"). The execution of the Concession Agreement is deemed to be an acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of a Listed Company Concerning the Acquisition and Disposition of Assets, 2004 ("Notification Re: the Acquisition and Disposition"). Therefore, the Company is deemed to disclose the transaction to the SET and submit a notice of Information Memorandum on such transaction to shareholders within 21 days from the date of disclosure to the SET.

The Company hereby would like to inform that the Information Memorandum with the details has been posted on the Company website (www.bemplc.co.th) since Friday, April 7, 2017 so as to allow the shareholders acknowledged information and has been under Thailand Securities Depository Co., Ltd. delivered to shareholders.

Please be informed accordingly.

Very truly yours,

- Signature -

(Mrs. Payao Marittanaporn)
Managing Director

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